



# PARTNER LEAVE PLAN

Often times, troubling or unexpected events in life can cause you to make sudden changes to your practice. Whether that's having a baby, needing emergency surgery, having to care for a loved one, or unexpectedly needing to tend to family matters, life likes to throw curve balls. While there are options for you as an advisor to tend to these kind of occurrences, we have created an extremely simple and easy solution for you: **The Gateway Partner Leave Plan.**

### What is the Gateway Partner Leave Plan?

The Gateway Partner Leave Plan (GPLP) provides advisors with client service coverage during their leave of absence. While you're away, our team members will service your clients to provide support across all their financial needs.

### What benefits does the Gateway Partner Leave Plan have?

At no cost to the advisor during the first 60 days, the GPLP facilitates more than just management of your book of business. Our team members provide the client service that your clients would get from you, so it's like you never left.

### What qualifies as a short-term leave of absence?

The GPLP covers leave due to serious health conditions, surgery and recovery, caring for a loved one with a serious health condition, child birth & parental leave, adoption or foster placement, and accidental injury. Unlike other policies, the GPLP has no minimum or maximum time restraint, so you can feel comfortable knowing that you will be able to take the necessary precautions to tend to your life event - all while your book of business is being serviced and well-maintained, ready for your return.

Features	LPL Resilience Plan	Gateway Partner Leave Plan
Can be used for planned absence	YES	YES
Can be used for unplanned absence	YES	YES
Need to be out for a minimum of 60 days	YES	NO
Accounts moved to split rep code	YES	NO
Forward calls and emails	YES	YES
Cost	\$125/month	No Monthly Cost
10 Year cost of plan	\$15,000	\$0
Commission/fee split first 60 days	15%	0%
Commission/fee split after 60 days	15%	10%

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